

C. Tax Forms Tax Forms and Income Information

| Student Check one | IF YOU FILED TAXES... | Spouse Check one | | | |
|--|--|--------------------------|-----------------------------|-----------------------|------------------------|
| <input type="checkbox"/> | I <u>have used</u> the <i>IRS Data Retrieval Tool</i> to retrieve and transfer my 2019 IRS income information into the my FAFSA. | <input type="checkbox"/> | | | |
| <input type="checkbox"/> | I <u>have not used</u> the IRS Data Retrieval Tool when filing the FAFSA on the web. I have attached my 2019 U.S. Tax Return Transcript to this worksheet. To request a <i>Tax Return Transcript</i> , online or by mail, from the Internal Revenue Service go online to www.irs.gov . Make sure to request the "IRS Tax Return Transcript", <u>not</u> the "Tax Account Transcript". Transcripts can be ordered via their Automated Telephone Request service at 1-800-908-9946. If using the Paper Request Form 4506T-EZ or 4506-T, first, send the transcript to your own address, and then turn in a copy with your verification form. Verification cannot be completed until all required documents are in. | <input type="checkbox"/> | | | |
| IF YOU DID NOT FILE TAXES - a non-filers statement from the IRS is required | | | | | |
| <input type="checkbox"/> | Check here if you and/or your spouse were not employed and had no income earned from work in 2019. | <input type="checkbox"/> | | | |
| <input type="checkbox"/> | Check here if you and/or your spouse worked, but did not file, and were not required to file, a 2019 Federal income tax return. Then list the names of all employers and any income received in 2019 below. Attach copy of each W2. | <input type="checkbox"/> | | | |
| Student's Employer(s) | 2019 Wages | W2 Required | Spouse's Employer(s) | 2019 Wages | W2 Required |
| | | YES | | | YES |
| | | YES | | | YES |
| | | YES | | | YES |
| | | YES | | | YES |

D. Sign this Worksheet

By signing this worksheet, each person certifies that all the information reported to qualify for Federal student aid is complete and correct. The student must sign and date.

Student

Date

Spouse (Optional)

Date

You may submit this form in person at the Financial Aid office or one of the other submission options below:

Dothan Campus

Mail: 1141 Wallace Drive
Dothan, AL 36303
Email: finaid@wallace.edu
Fax: 334-556-2523

Eufaula Campus

Mail: P.O. Drawer 580
Eufaula, AL 36072
Email: finaid@wallace.edu
Fax: 334-687-3128