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2023 TITLE IX TEAM REFRESHER & UPDATE

WELCOME TO LESSON 1

Introduction & Overview

The Title IX Coordinator is the leader of a team & coordinates all Title IX compliance efforts.

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WELCOME TO THE COURSE!

COURTNEY BULLARD CEO/Founder



Table Of Contents

LESSON 1 Introduction and Overview of the course

LESSON 2 **Important Reminders about the Title IX process**

LESSON 3 Life Cycle of a Report

LESSON 4 Mitigating the Layers of Impact

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LESSON 5

Matters that fall outside of the 2020 Title IX regulations

LESSON 6 **Mitigating Conflicts of Interest** and Bias in the process

LESSON 7 What's next in Title IX

LESSON 8

Success Path and Wrap Up

NEW HERE?

Go back and take the core course for your role. TITLE IX COORDINATOR

INVESTIGATORS

ADVISORS

APPELLATE DECISION -MAKER(S)

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DECISION MAKER(S)

> INFORMAL RESOLUTION FACILITATORS



SEE YOU IN LESSON 2!

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WELCOME TO LESSON 2

Important Reminders About the Title IX Process The Title IX Coordinator is the leader of a team & coordinates all Title IX compliance efforts.

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OVERVIEW

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OVERVIEW

RENINDERS

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TITLE IX TEAM





Appellate Decision Maker

Informal Resolution Facilitator



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Title IX Coordinator

Decision-Maker

Investigator

POLICIES and **PROCEDURES**





TITLE IX COMPLIANCE LAYERS TITI.F. UNIVERSITY

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POLICY

RESPONDING TO COMPLAINTS OF SEX DISCRIMINATION

EDUCATION, TRAINING, PREVENTION EFFORTS

SEE YOU IN LESSON 3!



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WELCOME TO LESSON 3

Life Cycle of a Report The Title IX Coordinator is the leader of a team & coordinates all Title IX compliance efforts.

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REPORT REMINDERS



SUPPORT THROUGHOUT

IMPORTANCE OF NOTICES

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TIMELINES



Title IX Coordinator receives a report and evaluates whether it falls under Title IX or not.











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Conduct on the basis of sex that satisfies one or more of the following:

An employee of the recipient conditioning the provision of aid, benefit, or service of the recipient on an individual's participation in unwelcome sexual conduct, or... Unwelcome conduct determined by a reasonable person to be so severe, pervasive, AND objectively offensive that it effectively denies a person equal access to the recipient's education program or activity, or...

SEXUAL HARASSMENT

"Sexual Assault," "Dating Violence," "Domestic Violence," or "Stalking" as defined in the Clery Act.



Conduct + Education Program or Activity



It's more than the behavior... Must evaluate location/ Jurisdiction as well



Next step, meet with Complainant (if possible), offer supportive measures and explain options.







If report falls under Title IX, Complainant must decide whether or not to sign a Formal Complaint.

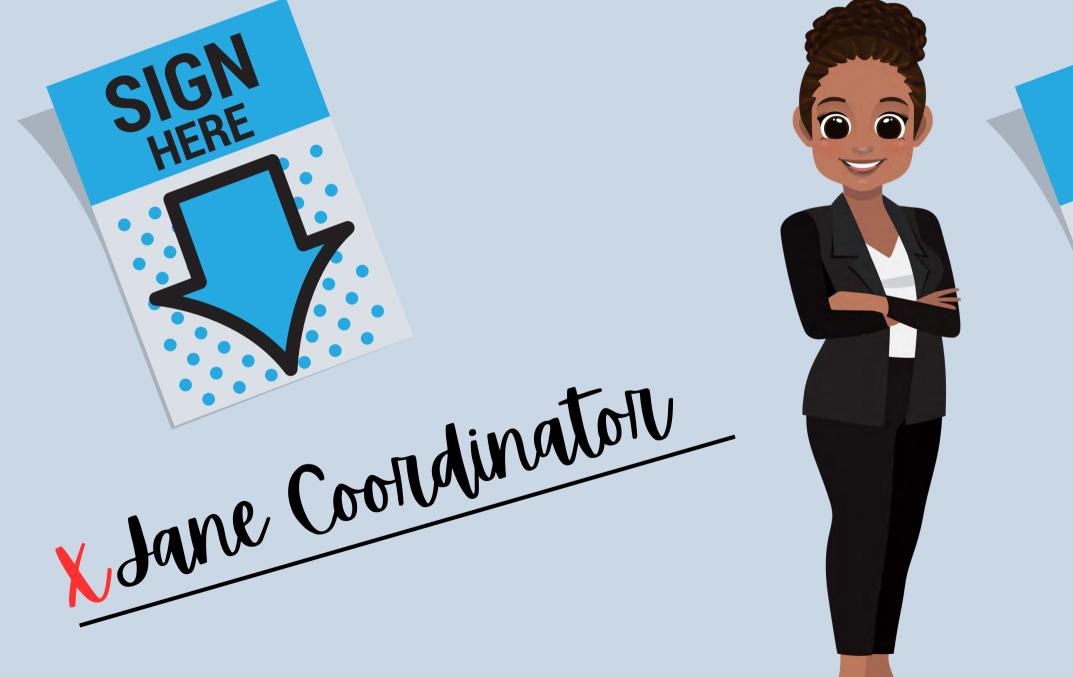








If the Complainant does not want to sign a Formal Complaint, then the Title IX Coordinator must decide whether to sign one.





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You must have a Formal Complaint to start the Title IX Grievance Process.





Title IX Coordinator assigns matter to a Title IX Investigator.





Title IX Coordinator or designee issues a Notice of Allegations to both parties.

Complainant



Respondent



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REMEMBER...

Notice of Allegations

...needs to be specific. Common mistakes - not updated, not issued to both parties, does not contain necessary information.

Supportive Measures

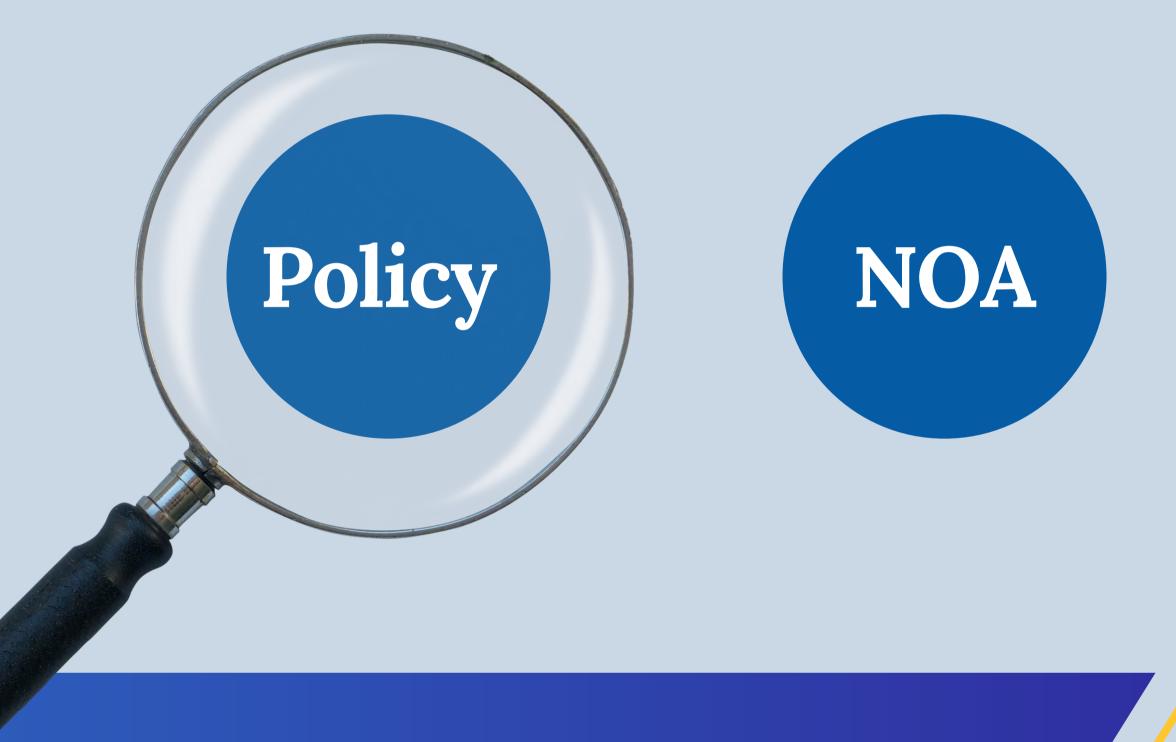
...supportive measures should be offered to the Complainant and Respondent throughout the process.





INVESTIGATOR TIP...

....these serve as your guide.



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Formal Complaint

INVESTIGATOR...









...manages 10-day review periods

Source Sector Se



Title IX Coordinator designates a Decision-Maker(s).







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Decision-Maker(s) makes a determination of responsibility.

(this looks different for K12 and Higher Ed)



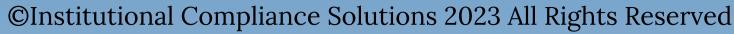




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REMEMBER...

...Parties can appeal dismissal of Formal Complaint or a determination of responsibility.





BASIC TITLE IX PROCESS

SEXUAL HARASSMENT REPORTED

FORMAL COMPLAINT

BY

2

COMPLAINANT

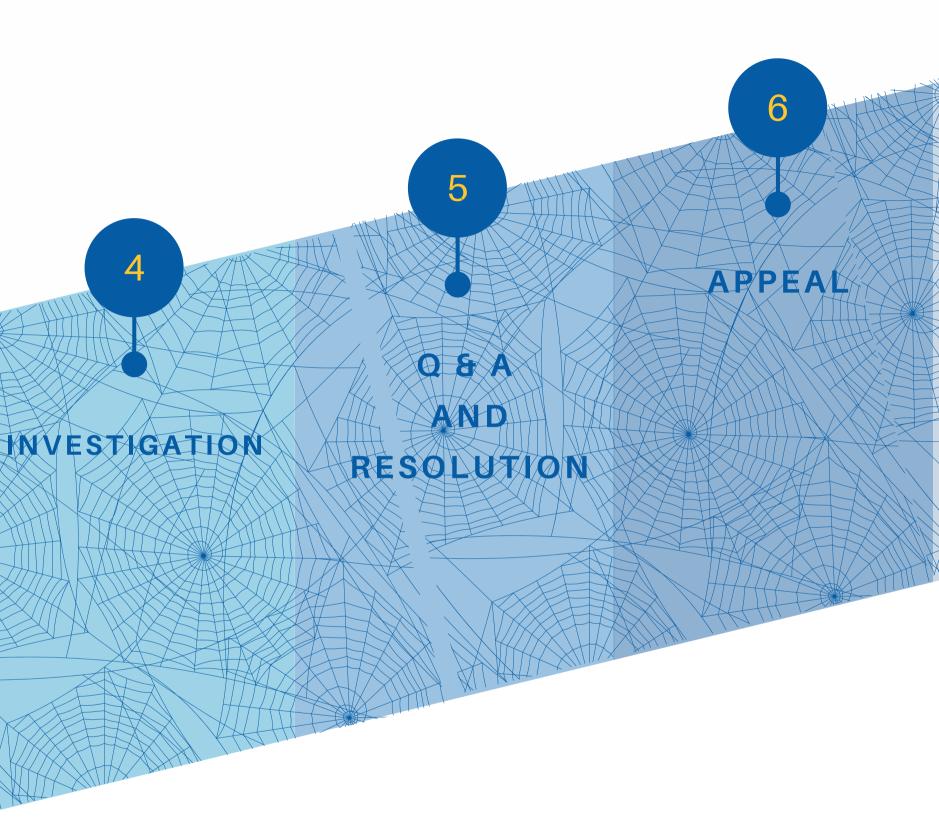
TITLEIX

COORDINATOR

NOTICE OF ALLEGATIONS

3

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4



REMEMBER... INFORMAL RESOLUTION

...can take place any time from Formal Complaint to determination.



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WELCOME TO LESSON 4

Mitigating the Layers of Impact

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Title IX Matters Impact MANY People





NOT JUST THE PARTIES





Advisors





HOW CAN YOU, IN YOUR ROLE, MITIGATE THE LAYERS OF IMPACT?

Clear on your role in the process - what it is and what it is not?

Being in tune with need for additional supportive measures **Trauma Informed**

Updates on the process - From who, when, how often?



REMEMBER... TRANSPARENCY IS KINDNESS

...own mistakes and fix them in real time if necessary; explain any deviations in process and/or additional time outside of what the policy prescribes.





SEE YOU IN LESSON 5!



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WELCOME TO LESSON 5

Matters That Fall Outside of the 2020 Title IX Regulations

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Matters that fall outside the **2020 Title IX Regulations**

What happens if the matter does not fall under Title IX at all?



Matters that fall outside the 2020 Title IX Regulations





What happens if the matter falls under Title IX, but not 2020 Title IX regulations? Examples: Discrimination based on SOGI, Pregnancy Discrimination, Gender-Equity in Athletics, Retaliation.

REMEMBER..

...Establish clear pathways in your policies and procedures.

...Respond to all reports.





SEE YOU IN LESSON 6!



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WELCOME TO LESSON 6

Mitigating Conflicts of Interest and Bias in the Process

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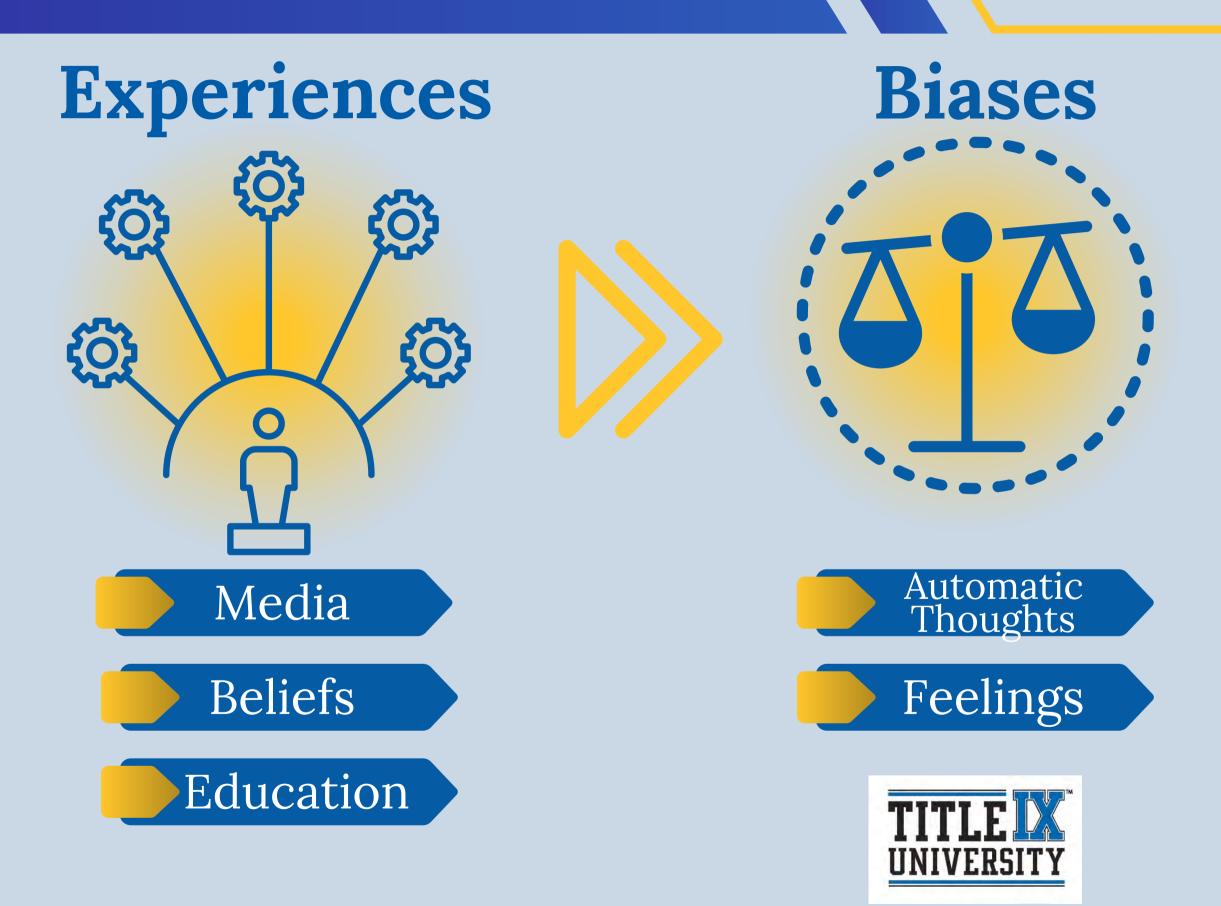
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Serving Impartially

Avoiding Conflicts of Interest and Bias
Reserving Judgment











Avoid Conflict of Interest/Bias



Generally toward Complainants/Respondents



Occurs when personal or private interests possibly can compromise one's judgment, decisions, or actions



Three types of COI:

- Actual
- Perceived
- Potential

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ts CONFLICT OF INTEREST OF INTEREST AHEAD



Suspend Your Mind Withhold/Reserve Judgment

Basis for Appeal under the Regulations





SEE YOU IN LESSON 7!



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WELCOME TO LESSON 7

What's Next in Title IX?

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WHAT'S NEXT?



NPRM for athletics participation and amending 2020 Title IX regulations set to release in October. Do not know implementation date.



WHAT'S NEXT?



Under 2020 Title IX regulations, therefore it is important to continue to train on them and follow them.



WHAT'S NEXT?



OCR is overwhelmed, but also special interest in pregnancy discrimination and discrimination based on SOGI.



SPECIAL NOTE FOR COORDINATORS:



Ensure your policies and procedures have a process for requesting pregnancy accommodations and making a report of discrimination that is clear.



TRENDS FROM DOE:

Prevent and end "gender-based violence" - GBV

Discrimination -Pregnancy





TED STATES OF AME

Technology facilitated GBV

Retaliation



ASSESS BARRIERS TO REPORTING



SEE YOU IN LESSON 8!



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WELCOME TO LESSON 8

Reminders, Success Path and Wrap Up

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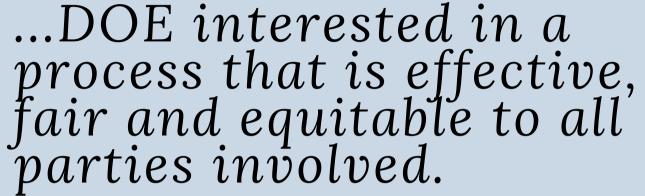
REMEMBER...

...Title IX is about ensuring access to your programs and activities free from discrimination based on sex.



...Landscape continues to change, but core mission is the same.





TITLE IX COORDINATOR SUCCESS PATH





TITLE IX INVESTIGATOR SUCCESS PATH

INVESTIGATOR LEVEL II Diamond Level INVESTIGATOR

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LEVEL I

TITLE IX

BASICS



4

TRAUMA INFORMED

Diamond Level



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GREAT WORK!

